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## AHAM 资本携手 TT 国际推出亚洲除中国基金

*新基金为寻求在亚洲实现灵活性和多元化投资，却不想受中国相关宏观和政策风险影响的投资者提供了战略选择*

吉隆坡– AHAM 资产管理公司（简称“AHAM 资本”或“该公司”）宣布推出 **AHAM 世界系列-亚洲除中国股票基金**（“该基金”）。该基金是一直股票型增长基金，为投资者参与亚洲巨大结构性增长机会，同时减轻与中国相关的宏观经济和政策风险影响。

该基金由 TT 国际（主基金经理）管理，主要投资于 TT 亚洲除中国股票基金（目标基金）。为了实现投资目标，该基金将投资至少 85% 的净资产价值（NAV）至目标基金，而最多 15% 的资金至货币市场工具、定存，以及/或衍生品，以达到对冲目的。

AHAM 资产产品方案首席执行官 Anton Tan 表示：“亚洲除中国策略为投资者提供了截然不同的途径参与此区域的长期增长，同时又能在不需要增加中国投资之下，拥有更大的灵活性来调整其在亚洲的投资配置。通过把中国从基金分拆投资，投资者可以更精确地调整其投资组合，维持亚洲的投资，同时更好地把控中国市场的波动性。”

“随着中国资本市场成熟化，越来越多企业成为许多全球投资组合中的独立投资对象。回顾从年至今，中国指数权重已从 2000 年的 9%，飙升至 2020 年的近 50%，并占 MSCI 亚洲（日本除外）指数的 32% 左右；这集中度带来的风险可能会限制投资者捕捉该地区更广泛增长主题的能力。”

他续说：“该基金旨在完善化投资者亚洲投资组合，使其能够更好地掌控其在区域的配置资本。我们相信，随着亚洲投资格局日趋复杂和多维，这种灵活性将变得越来越重要。”

**TT 国际亚洲中介机构主管 Jason Hill** 指出：我们很高兴与 **AHAM** 资本携手在亚洲投资的黄金时期，共同推出这支基金。在美元持续疲软，以及美国与其他国家的经济政策充满不确定性的背景下，我们看到投资者今年减少针对美国股票的集中投资，让资金回流至新兴市场和亚洲股市。由于中国主导新兴市场和亚洲指数，此国得以从中收益，年初至今实现了强劲回酬；但，中国依旧是一个波动性较大的市场，并容易受到市场情绪剧烈波动和国内外政策变化的影响。因此，中国市场正逐渐成为独立投资的对象。”

“**TT 国际亚洲除中国基金**旨在通过现代化方法捕捉亚洲其他地区激动人心的增长机会，协助投资者在投资组合中进行合理配置。该基金投资范围广泛，从受益于莫迪改革的强劲内需驱动型印度经济体，到印尼和菲律宾等充满活力的东盟经济体都包含在内；而这些经济体均拥有诱人的人口结构、较低的信贷渗透率，以及拥有相比其他区域更具吸引力的估值。此外，我们也投资于更发达且以出口导向的韩国和台湾等，该国继续主导全球人工智能和科技供应链，是一个长期结构性增长的主题。”

**Jason** 表示：“我们致力于为亚洲各地的合作伙伴打造创新和客制化的投资解决方案。我们预计，随着投资者寻求多元化投资和以更针对性的方法来最大化区域投资机会，亚洲除中国和日本的投资需求趋势持续增长。

此基金适合寻求长期资本增值回报的投资者。该基金的基础货币为美元，并提供 3 种货币类别，包括美元类别、令吉类别和令吉对冲类别。全部货币类别的最低投资金额为 1 千。

该公司建议投资者在投资前阅读并了解于 2025 年 7 月 23 日发布的基金产品重点介绍和招股书内容。欲想了解更多基金信息，请浏览 [aham.com.my](http://aham.com.my)。

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## About AHAM Asset Management Berhad

AHAM Asset Management Berhad ("AHAM Capital") is an institutionally-owned, independently managed asset and wealth management firm. Our purpose is clear. We are here to help our clients build wealth and achieve their financial goals through their trust.

Over the years, we have served the needs of corporates, institutions, pension funds, high net worth individuals and the mass affluent in building a stronger, more resilient financial future by delivering better investment outcomes and creating a positive impact.

Drawing upon years of expertise and experience, we invest into an array of asset classes including equities, fixed income, money market instruments, structured products, and other alternative assets to generate long-term sustainable returns. By adopting a holistic and client-centric approach, our wealth platform allows investors to gain access to regional and global solutions across multiple strategies in various asset classes.

Through a stable of unit trust funds, exchange-traded funds, Shariah-compliant and cash management solutions, we provide comprehensive solutions that help investors realise their financial goals. For private wealth & family offices, we also offer bespoke wealth management solutions including portfolio management and advisory which are tailored to achieve specific outcomes.

Embracing the same entrepreneurial ethos of the company since its founding, we are charting new frontiers in wealth through innovative and progressive solutions that empower investors in a changing world. These include spearheading digitalisation initiatives that would enhance client experience as well as make investing simpler and more accessible to everyone.

As a corporate citizen, we are committed to growing together sustainably with the communities we operate in by fostering greater financial inclusion as well as championing financial literacy.

Incorporated in Malaysia on 2 May 1997, AHAM Capital first began operations under the name Hwang-DBS Capital Berhad in 2001. On 29 July 2022, CVC Capital Partners ("CVC") a global private equity and investment advisory firm acquired an approximate 68.35% controlling interest in AHAM Capital via a private equity fund, i.e. CVC Capital Partners Asia V managed by CVC. AHAM Capital is also 27.0% owned by Nikko Asset Management International Limited, a wholly-owned subsidiary of Tokyo-based Nikko Asset Management Co. Ltd., an Asian investment management franchise. The remaining 4.65% are held by the key management personnel of AHAM Capital.

AHAM Capital's Shariah investment solutions are made available through its wholly owned subsidiary and Islamic investment arm, AIIMAN Asset Management Sdn. Bhd. ("AIIMAN").

Since its inception in 2001, AHAM Capital has achieved an exponential growth in its total assets under administration ("AUA"). As at 31 July 2025, the total Assets Under Administration (AUA) stood at approximately RM96.0 billion (combined amount of AHAM Capital and its subsidiaries, AIIMAN and Bintang Capital Partners). The AUA comprises of assets under management, investment advisory, and those under distribution.

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## Warning Statement

A copy of the Prospectus, Supplemental Prospectus (if any), and Product Highlights Sheet ("PHS") can be obtained at AHAM Asset Management Berhad's sales offices or at [aham.com.my](http://aham.com.my). Investors are advised to read and understand the contents of AHAM World Series – Asia ex China Equity Fund (or the "Fund") Prospectus dated 23 July 2025 and the corresponding PHS before investing. There are fees and charges involved when investing in the Fund. Investors are advised to consider and compare the fees and charges as well as the risks carefully before investing. Investors should make their own assessment of the risks involved in investing and should seek professional advice, where necessary. The price of units and distribution payable, if any, may go down as well as up and the past performance of the Fund should not be taken as indicative of its future performance. The Securities Commission Malaysia has not reviewed this

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